

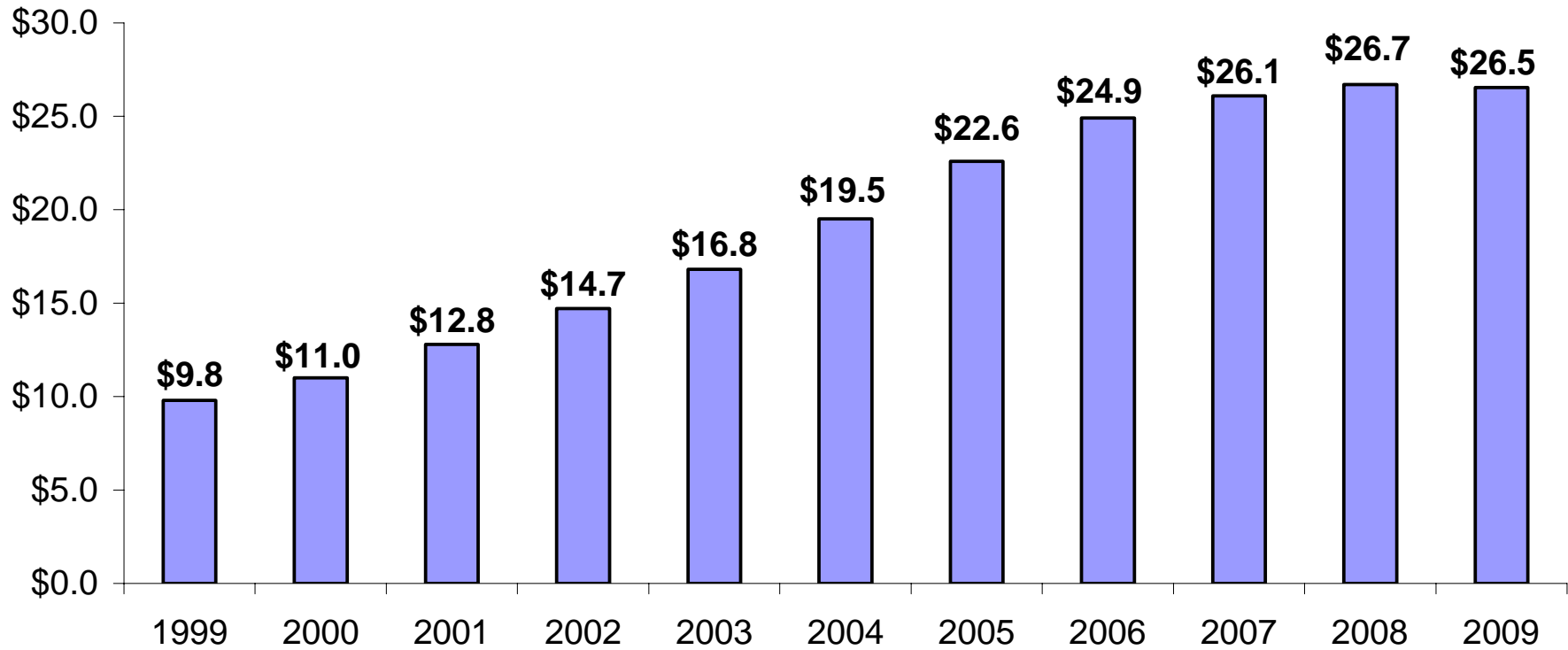


2009 Indian Gaming Revenues

June 11, 2010

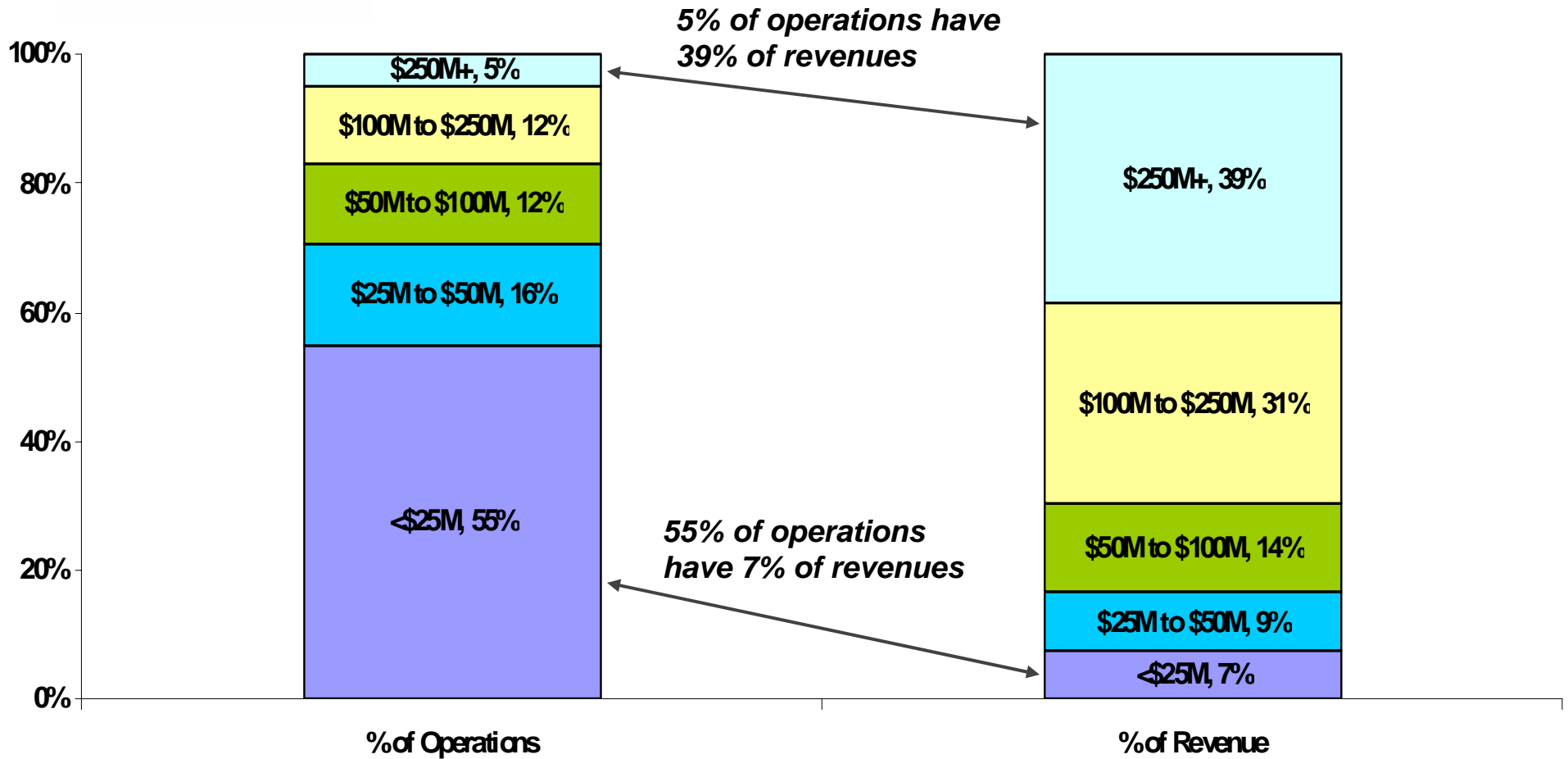


Growth in Gaming Revenues (*\$ in Billions*)



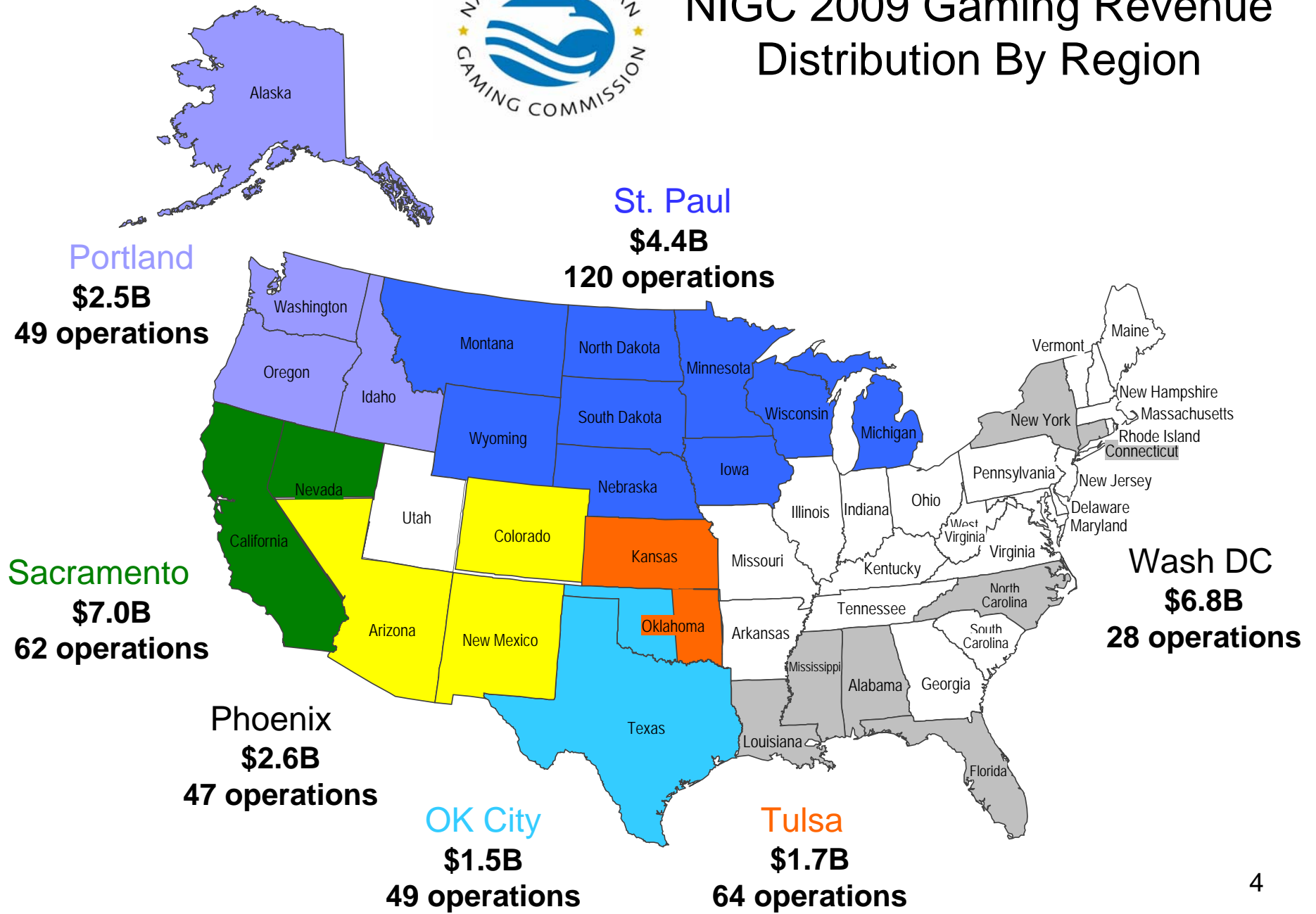


2009 Gaming Operations & Revenues in Millions by Range



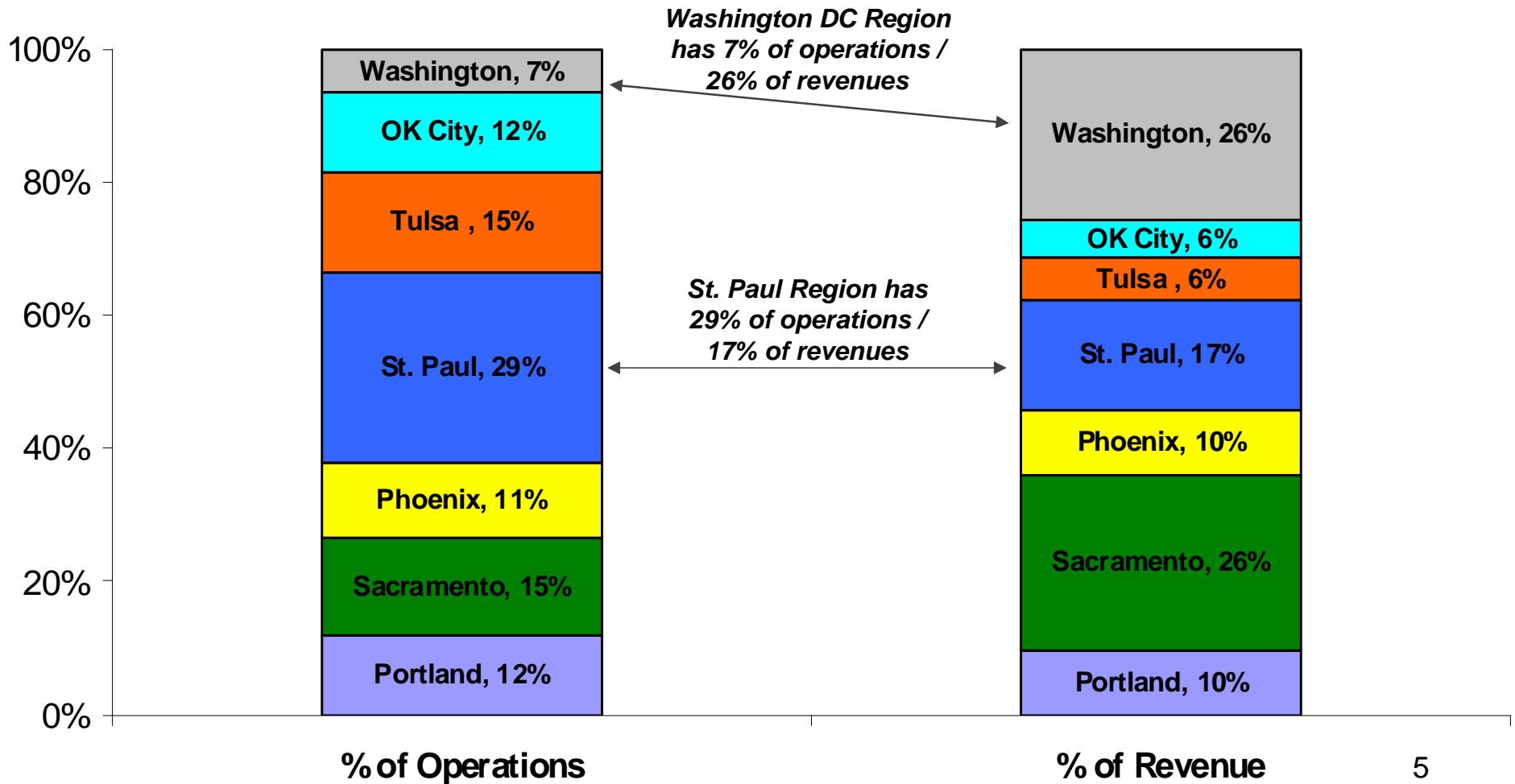


NIGC 2009 Gaming Revenue Distribution By Region



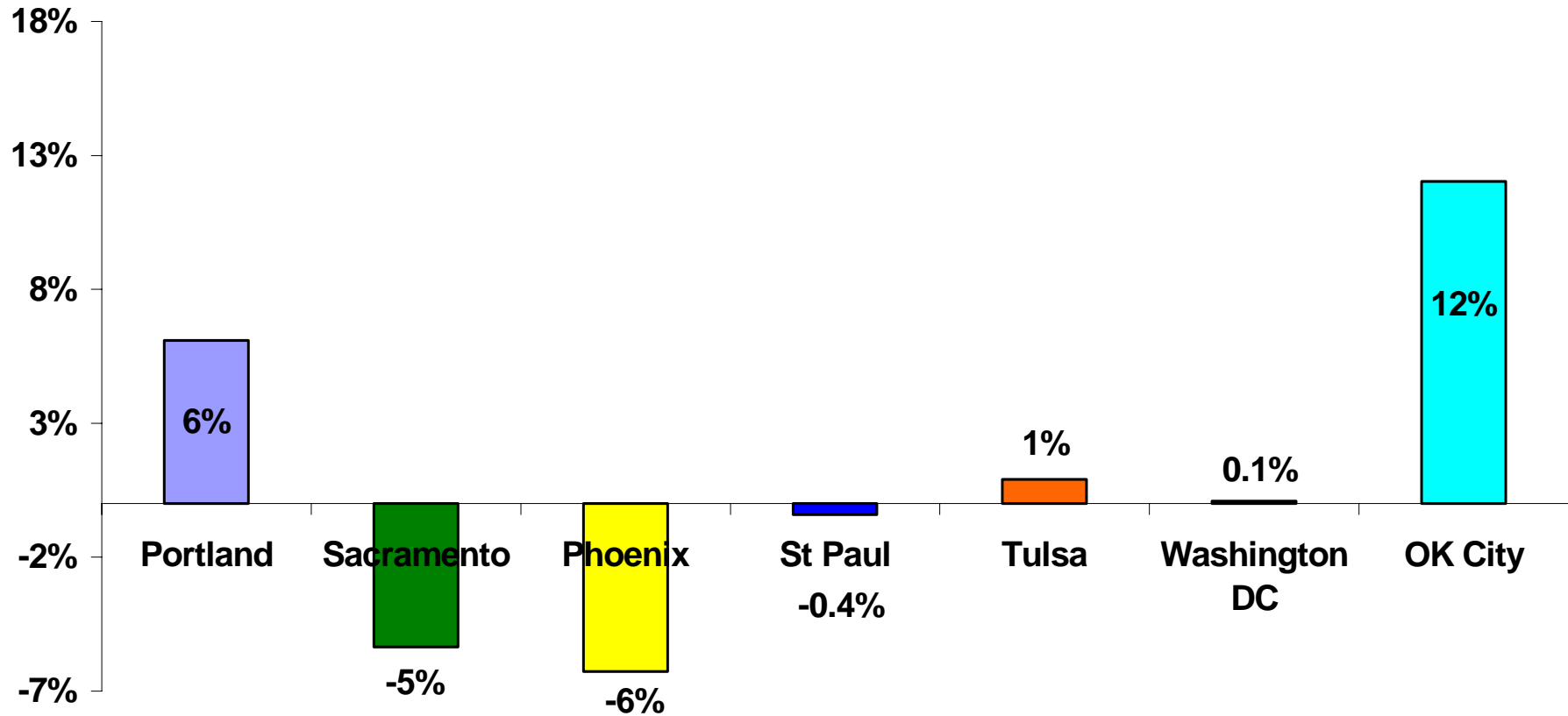


2009 Gaming Operations & Revenues by Regions





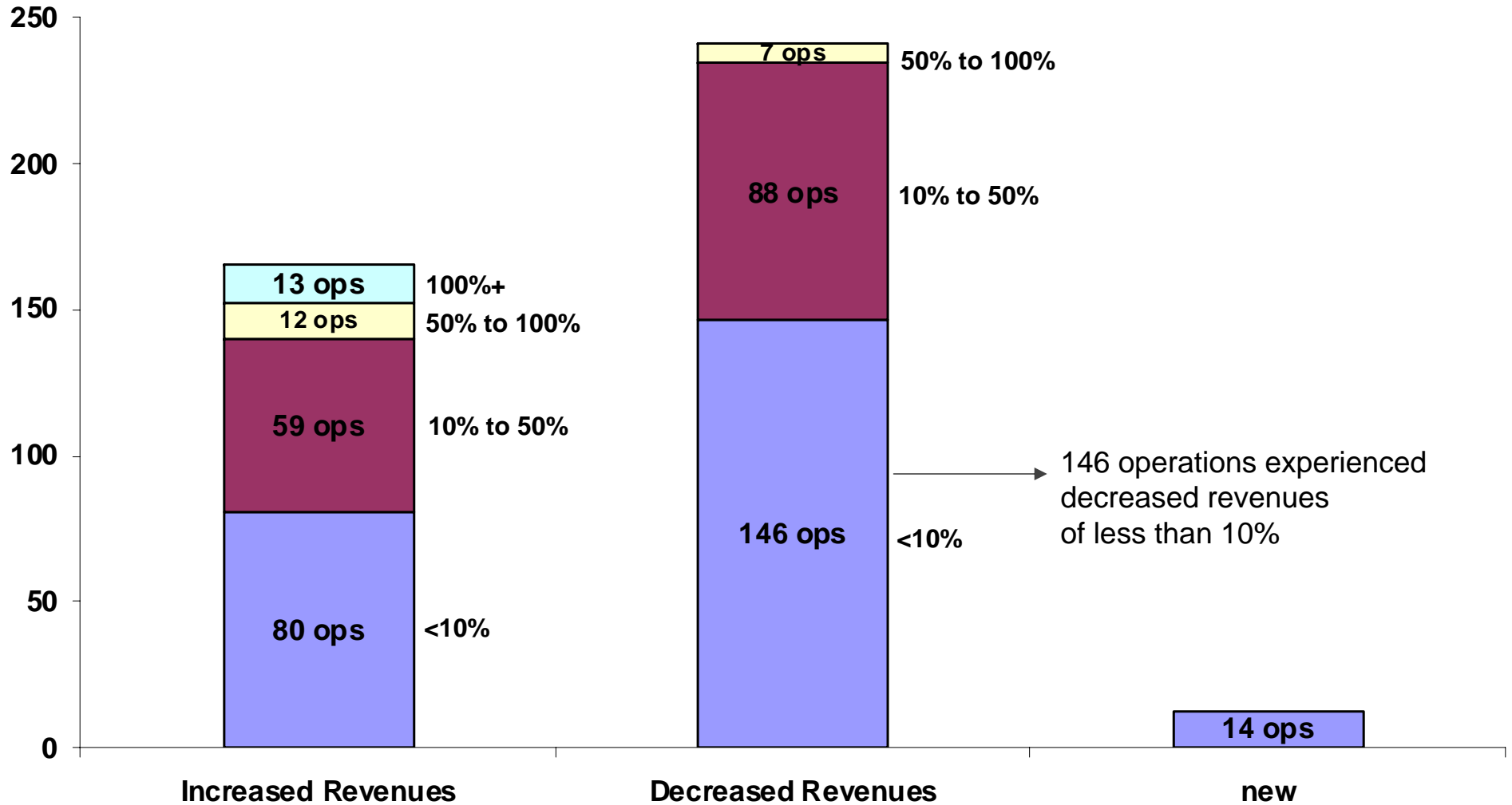
NIGC Regional Offices Gaming Revenue Growth 2009 vs 2008



2009 Total Gaming Revenue was \$256M, or 1%, Lower than 2008.



Operations with Increased vs Decreased Revenues in 2009





Supplemental Information



NIGC Tribal Gaming Revenues

Gaming Revenue Range	Number of Operations	Revenues (in thousands)	Percentage of		Mean (in thousands)	Median (in thousands)
			Operations	Revenues		
Gaming operations with fiscal years ending in 2009						
\$250 million and over	21	\$10,256,700	5.0%	38.7%	\$488,414	\$387,003
\$100 million to \$250 million	50	\$8,167,831	11.9%	30.8%	\$163,357	\$158,652
\$50 million to \$100 million	52	\$3,707,540	12.4%	14.0%	\$71,299	\$70,729
\$25 million to \$50 million	67	\$2,384,381	16.0%	9.0%	\$35,588	\$33,474
\$10 million to \$25 million	90	\$1,473,178	21.5%	5.6%	\$16,369	\$15,900
\$3 million to \$10 million	68	\$415,275	16.2%	1.6%	\$6,107	\$6,174
Under \$3 million	71	\$77,542	16.9%	0.3%	\$1,092	\$779
Total	419	\$26,482,447				
Gaming operations with fiscal years ending in 2008						
\$250 million and over	23	\$11,197,566	5.7%	41.9%	\$486,851	\$415,966
\$100 million to \$250 million	47	\$7,764,163	11.6%	29.0%	\$165,195	\$164,918
\$50 million to \$100 million	52	\$3,605,181	12.8%	13.5%	\$69,330	\$67,054
\$25 million to \$50 million	66	\$2,286,574	16.3%	8.6%	\$34,645	\$32,179
\$10 million to \$25 million	85	\$1,409,292	21.0%	5.3%	\$16,580	\$16,214
\$3 million to \$10 million	69	\$408,109	17.0%	1.5%	\$5,915	\$5,867
Under \$3 million	63	\$67,941	15.6%	0.3%	\$1,078	\$908
Total	405	\$26,738,826				
Gaming operations with fiscal years ending in 2007						
\$250 million and over	22	\$10,999,559	5.6%	42.1%	\$499,980	\$417,707
\$100 million to \$250 million	47	\$7,807,413	12.0%	29.9%	\$166,115	\$158,777
\$50 million to \$100 million	46	\$3,281,581	11.8%	12.6%	\$71,339	\$71,113
\$25 million to \$50 million	58	\$2,070,824	14.8%	7.9%	\$35,704	\$33,423
\$10 million to \$25 million	90	\$1,529,902	23.0%	5.9%	\$16,999	\$16,192
\$3 million to \$10 million	67	\$396,957	17.1%	1.5%	\$5,925	\$5,699
Under \$3 million	61	\$57,236	15.6%	0.2%	\$938	\$755
Total	391	\$26,143,472				
Gaming operations with fiscal years ending in 2006						
\$250 million and over	23	\$11,006,025	5.8%	44.2%	\$478,523	\$413,556
\$100 million to \$250 million	40	\$6,730,419	10.2%	27.0%	\$168,260	\$157,987
\$50 million to \$100 million	45	\$3,185,470	11.4%	12.8%	\$70,788	\$66,955
\$25 million to \$50 million	64	\$2,241,013	16.2%	9.0%	\$35,016	\$32,652
\$10 million to \$25 million	73	\$1,241,706	18.5%	5.0%	\$17,010	\$17,363
\$3 million to \$10 million	67	\$416,098	17.0%	1.7%	\$6,210	\$6,423
Under \$3 million	82	\$68,293	20.8%	0.3%	\$833	\$347
Total	394	\$24,889,022				
Gaming operations with fiscal years ending in 2005						
\$250 million and over	21	\$9,691,959	5.4%	42.9%	\$461,522	\$379,129
\$100 million to \$250 million	39	\$6,206,788	9.9%	27.5%	\$159,148	\$145,771
\$50 million to \$100 million	43	\$2,897,277	11.0%	12.8%	\$67,379	\$63,211
\$25 million to \$50 million	58	\$2,019,686	14.8%	8.9%	\$34,822	\$33,116
\$10 million to \$25 million	75	\$1,267,891	19.1%	5.6%	\$16,905	\$16,383
\$3 million to \$10 million	68	\$411,501	17.3%	1.8%	\$6,051	\$5,474
Under \$3 million	88	\$83,698	22.4%	0.4%	\$951	\$417
Total	392	\$22,578,800				

Source: Compiled from gaming operation audit reports received and entered by the NIGC through 5/18/2010.



**National Indian Gaming Commission
Tribal Gaming Revenues (in thousands) by Region
Fiscal Year 2009 and 2008**

	Fiscal Year 2009		Fiscal Year 2008		Increase (decrease)		
	Number of Operations	Gaming Revenues	Number of Operations	Gaming Revenues	Number of Operations	Gaming Revenues	Revenue Percentage
Portland (fka Region I)	49	\$2,520,908	47	\$2,376,025	2	\$144,883	6.1%
Sacramento (fka Region II)	62	\$6,969,881	59	\$7,363,493	3	(\$393,612)	(5.3%)
Phoenix (fka Region III)	47	\$2,599,885	46	\$2,773,715	1	(\$173,830)	(6.3%)
St. Paul (fka Region IV)	120	\$4,384,444	115	\$4,402,311	5	(\$17,867)	(0.4%)
Tulsa (Eastern part of fka Region V)	64	\$1,715,393	62	\$1,699,940	2	\$15,453	0.9%
OK City (Western part of fka Region V)	49	\$1,509,200	48	\$1,347,242	1	\$161,958	12.0%
Washington (fka Region VI)	28	\$6,782,735	28	\$6,776,100	0	\$6,635	0.1%
Totals	419	\$26,482,447	405	\$26,738,826	14	(\$256,379)	(1.0%)

Source: Compiled from gaming operation audited financial statements received by the NIGC through May 18, 2010.

Portland	Alaska, Idaho, Oregon, and Washington.
Sacramento	California, and Northern Nevada
Phoenix	Arizona, Colorado, New Mexico, and Southern Nevada.
St. Paul	Iowa, Michigan, Minnesota, Montana, North Dakota, Nebraska, South Dakota, Wisconsin and Wyoming
Tulsa	Kansas, and Eastern Oklahoma.
OK City	Western Oklahoma and Texas.
Washington	Alabama, Connecticut, Florida, Louisiana, Mississippi, North Carolina, and New York.



Fiscal Year End (FYE) Date Comparison

